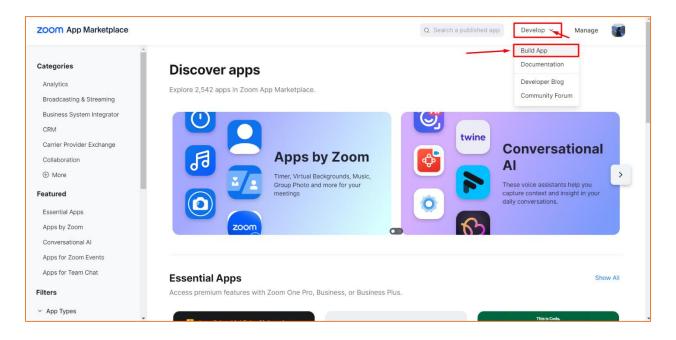
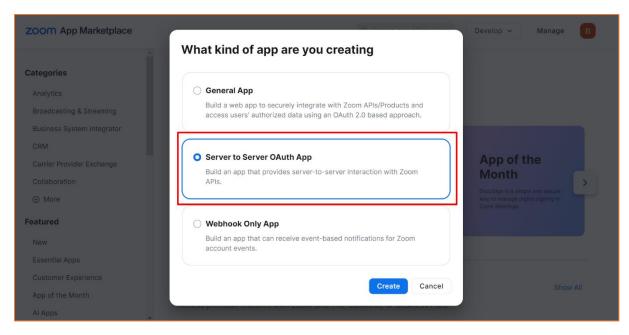
To seamlessly automate your online Zoom meetings using **Rainbow Booking**. Please follow these comprehensive steps to integrate Zoom into your **Rainbow Booking** system:

Visit the official Zoom Marketplace at <u>https://marketplace.zoom.us/</u>. Sign in to your Zoom account by clicking the **"Sign In"** button located in the top-right corner of the website.

From the navigation menu, select "**Develop**" and then choose "**Build App**" from the dropdown menu.



In the "Build App" section, select the **"Server-to-Server OAuth"** method, which is the first option in the list. Click the **"Create"** button to proceed.



Once your app is created, you will be presented with the App credentials. It is essential to copy these credentials as you will need to add them to the **Rainbow Booking** settings.

| Intend to publis | : No Account-level app Server-To-Server OAuth |
|------------------|---|
| App Cre | dentials |
| | tials to access Zoom APIs from your app. Make sure to securely store the credentials. Do nublic repositories. |
| | |
| | |
| App Crede | ntials |
| App Crede | ntials |
| | |
| | |
| Account ID | Сору |
| Client ID | Сору |

Click the "Continue" button to proceed and fill in all the necessary information for your Zoom app. Ensure that you provide accurate and relevant details to enhance the professionalism and functionality of your integration.

| | Information |
|-----------------|--|
| App Credentials | |
| Information | |
| Feature | Basic Information |
| Scopes | App Name |
| Activation | RB For Zoom |
| | 11/ |
| | Short Description Describe your app's core features in 1-2 sentences. This will show on the app listing card. |
| | |
| | App is Zoom setup for Zoom integration with Rainbow Boking |
| | 58/1 Company Name |
| | ROPTIMUM |
| | |
| | Developer Contact Information |
| | Provide your corporate email for announcements including new Marketplace/API updates, breaking change and other updates that have impact on your app. |
| | Name |
| | e.g. John Doe |
| | Email |
| | e.g. john.doe@company.com |

In the subsequent step, labeled "Features," no specific action is required. Simply click the "Continue" button to proceed.

| R | Intend to publish: No Account-level app Server-To-Server OAuth | | |
|-----------------|---|-----------------|------------|
| App Credentials | Add feature | | |
| Information | | | |
| Feature | Token | | |
| Scopes | Secret Token | | |
| Activation | Zoom sends the secret token in each event notification we send to your app. Note: This secret token is used to verify event notifications sent by Zoom. | | |
| | WpCZHhldRMmQf7Cep7S8kw | Сору | Regenerate |
| | Verification Token (Retires in February 2024) Replace the Verification Token with Secret Token to verify event notifications fro FMviWFUbTjaDV4xYWezU_g | m Zoom. Copy | Regenerate |
| | | | Ū |
| | General Features | | |
| | Event Subscriptions | | |

In the following step, add the necessary scopes required for your integration. These scopes define the permissions and access levels your app requires to interact with Zoom's features. Select the appropriate scopes that align with your automation needs.

The Following scopes must be added:

User: user:read:user:admin

user:write:user:admin

user:read:list_users:admin

Meeting:

meeting:write:meeting:admin meeting:update:meeting:admin meeting:delete:meeting:admin

| UPLOAD | intenu to publish, No Account to | and app Server to Server Order | | | | |
|-----------------|---|---|--------------|----------|--|--|
| | Add Scopes | | | | | |
| App Credentials | Scopes define the API methods this app is allowed to call, and thus which information and capabilities are available on Zoom. Scopes are restricted to specific resources like channels or files. If your app is submitted | | | | | |
| Information | | quest for each scope. After your app is pproved. Learn more about Zoom's sco | | se | | |
| Feature | Q Search name, ID, type | | + Add | Scopes | | |
| Scopes | Scopes | Description | Optional (i) | ccoped | | |
| Activation | Meeting | Description | Optional (1) | | | |
| | View and manage all user meeti | ngs | | | | |
| | meeting:update:meeting:a dmin | Update a meeting | | ⑪ | | |
| | meeting:delete:meeting:ad min | Delete a meeting | | ⑪ | | |
| | meeting:write:meeting:ad min | Create a meeting for a user | | ⑪ | | |
| | User | | | | | |
| | View all user information | | | | | |
| | user:read:user:admin | View a user | | ⑪ | | |
| | user:read:list_users:admin | View users | | ⑪ | | |
| | View users information and man | age users | | | | |
| | user:write:user:admin | Create a user | | ⑪ | | |
| < Back | | _ | | continue | | |

Once you have added the necessary scopes, proceed to activate your app. Activating your app ensures that it is ready for use and accessible to **Rainbow Booking**.

| R | Rainbow Booking |
|-----------------|--|
| App Credentials | |
| Information | |
| Feature | Your app is ready for activation |
| Scopes | Once on, your app is allowed to invoke your selected Zoom APIs |
| Activation | Activate your app |
| | |
| | |
| | |
| < Back | |

That's all! Now your Zoom APP is activated and it means that you are ready to use our Zoom integration.

| R | Rainbow Booking Intend to publish: No Account-level app Server-To-Server OAuth |
|---|---|
| App Credentials Information Feature Scopes | Your app is activated on the account Your app is allowed to invoke your selected Zoom APIs |
| Activation | Deactivate your app |
| | |
| < Back | |

Go to **Rainbow Booking > Settings > Integrations** and enable **Zoom** integration;

| settings) | | | | ✓ SAVE CHANG |
|--|-----------------------------|---------------------------|------------------|--------------|
| Integrations settings | Integration with Zoom | | | |
| You can change settings for integrated services from here. | Disabled O End | abled | | |
| Continue with Facebook | | | | |
| Continue with Google | Account ID: * | Client ID: * | Client secret: * | |
| | Y77P | ImML_ | SQ ja23 | F5jv |
| Amazon SNS | | | | |
| Telegram Bot 🛛 🕨 | Meeting topic: * | | | |
| | {service_name} with {staff_ | _name} | | • |
| SMS Twilio 🕨 | | | | |
| WhatsApp Twilio | Meeting description: * | | | |
| | Zoom meeting scheduled o | n {appointment_date_time} | | • |
| Google calendar 🛛 🕨 | | | | |
| Conversion tracking | | | | |
| Zoom 🕨 | | | | |
| | Set random password for r | meetings: | | |
| 20011 | Set random password for r | meetings: | | |

Paste your **Account ID**, **Client ID** and **Client secret** and fill in the Meeting topic field. You can use shortcodes in the Meeting topic and Meeting Description fields. To get a list of ready keywords, click on the Keywords icon;

By default, the **Rainbow Booking** system sets random 8-digit passwords for your Zoom meetings. If you want to create meetings without a password, you can disable the Set random password for the meetings option;

Connect your **Rainbow Booking** staff to the Zoom users. To do that, go to **Rainbow Booking > Staff**. Select the staff and edit it. You will see the Zoom user field at the bottom of the edit form. Select the Zoom user and save the form;

| + Edit Staff | × |
|--|------|
| Image | |
| (PNG, JPG, max 800x800 to 5mb) BROWSE | |
| Locations * | |
| California | |
| Services | |
| Oral hygiene * | |
| Note | |
| Zoom user | 11 |
| Select | • |
| Rainbow Booking (admin@rainbowbooking.com) | |
| HIDE STAFF CANCEL SAVE S | TAFF |

Activate the Service that you need to integrate into Zoom for Zoom session. To do that, you need to edit your Service and enable the **Activate Zoom for the service** option;

| | < WORD | PRESS 🏟 Boostore | | | + Edit Service | | | x |
|------------|--------|------------------|-----|--------------|-----------------------|--------------------|----------------------|-------------------|
| | | | | | Duration * | Time slot length * | Buffer Time Before | Buffer Time After |
| | Servio | ces 👩 | | | lh a • | Default * | 0 * * | 0 × - |
| | | | | | | | | |
| | | | | | Hide price in booking | panel: | Hide duration in boo | king panel: |
| | | | | | Recurring () | | | |
| | | Dental Clinic | 000 | Gynecology | Capacity | | | |
| | | | | | Alone | * | | |
| 🖹 Services | | Oral hygiene | 0 | 3D/4D Ultras | Note | | | |
| 🛔 Staff | < | 4 💿 | | CO | | | | |
| | | Tooth whiten | 0 | OB/GYN | | | | |
| | | | | 60 | | | 1 | 4 |
| | | Implants | 0 | Maternity | Activate Zoom for the | service | | |
| | | 10 | | 8 | | | | |
| | | | | | HIDE SERVICE | | | CLOSE SAVE |

You can add the Zoom Meeting URL to notifications using the following shortcodes:

| {zoom_meeting_url} - this is the Meeting URL for Customers | s. |
|---|----|
| | _ |
| {zoom_meeting_url_host} - this is the Meeting URL for Staff | |
| | |
| {zoom_meeting_password} - this is the Meeting Password. | |

Now, when clients' books appointment for any service that has Zoom activation, they will automatically receive zoom meeting link. And you can also start the Zoom meeting session from your **Rainbow Booking** Dashboard under Appointment.

| | 🕈 Share your page | | | | | n. | ielio Guest Teant 🦄 |
|-----------------|------------------------|--|---------------|-----------------------------------|--------------|-----------------------|---------------------|
| ents | Appointments 🕦 | | | | | ± EXPORT TO CSV + | NEW APPOINTMENT |
| r. | Q Quick search | Dote × | Service * | Customer * | Stoff | | Filter • |
| 6 8 1 | ID START DATE 0 | CUSTOMER © | STAFF 0 | SERVICE 0 | PAYMENT | DURATION © CREATED AT | 10.0 |
| 9]. | 50 12/13/2023 09:00 | Test Zoom Sesion Client admini@rainbowbooking.com | Booking Admin | Online IT Training for Tech Suppo | ort \$200.00 | 30m 12/13/2023 | 00:55 |
| 1 ations | Showing I of I total 1 | | | | | in Ec | |

Select the 3 dots and click info and you will see the option to start your Zoom meeting session for the service.

| 0 | A Store your page | i Appointment info × |
|--------------|---|---|
| Pashboard | Appointments 🕕 | Appointment details Extras Coupons Involces |
| Appointments | | |
| 🛱 Calendar | Q Quick search Date × Service + | Location Service Date, time Maryland Online IT Training for Tech 12/13/2023 08:00 - 08:30 Support Support |
| Payments | | |
| 📇 Customers | ID - START DATE 0 CUSTOMER 0 STAFF 0 | Note |
| E Services | 50 12/13/2023 09:00 Test Zoom Sesion Client odmingerainbowbooking.com | |
| 🚨 Staff | Showing I of I total | Staff Customer |
| Locations | | Booking Admin Test Zoom Sesion Client guest@uninbowbooking.com admin@uninbowbooking.com |
| Coupons | | |
| Workflow | | Create Payment Link |
| 🖺 Invoices | | Poypol 🛛 Teleate Link |
| 🖋 Appearance | | |
| 🎝 Settings | | |
| | | START METINO DILITE EDIT CLOSE |
| | | |
| | | |